

# Fermi Solarfarms Private Limited

CIN: U40106DL2013FTC248848

**Registered Office:**  
910/19, Suryakiran,  
Kasturba Gandhi Marg,  
New Delhi – 110 001  
T: +011-68172100  
[E:fermisolarfarms@avaada.com](mailto:fermisolarfarms@avaada.com)  
[www.avaadaenergy.com](http://www.avaadaenergy.com)

**Correspondence Office:**  
406, Hubtown Solaris,  
N. S. Phadke Marg, Andheri (E),  
Mumbai - 400069  
T : +91-22-6140 8000

**Date: April 27, 2023**

## **BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**Ref: BSE Scrip Code: 973829, ISIN: INE404X07015**

**Ref.: SEBI Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ('SEBI Operational Circular') and SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023**

**Sub.: Annual Disclosure by Fermi Solarfarms Private Limited (Scrip Code: 973829) in respect of fund raising by issuance of debt securities by large corporate**

**Dear Sir/Madam,**

This is with reference to SEBI Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ('SEBI Operational Circular') and SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023 pertaining to fund raising by issuance of debt securities by large corporate.

In this regard, we wish to share that Fermi Solarfarms Private Limited ("Company") had issued 3,370 secured, redeemable, rated, listed Non-Convertible Debentures ('NCDs') of Rs. 10,00,000/- each aggregating to Rs. 337 crores on March 2, 2022 and the said NCDs have been listed on BSE Limited w.e.f. March 7, 2022. Further, the NCDs have a credit rating of CRISIL AAA/Stable.

Please find enclosed herewith the Annual Disclosure to be made by an entity identified as a large corporate in the prescribed format viz. **Annexure-XII-B2** of the SEBI Operational Circular.

Please take the above on record.

Thanking you,  
**For Fermi Solarfarms Private Limited**

**Shweta Mankar**  
**Company Secretary & Compliance Officer**

**CC:**

<b>Catalyst Trusteeship Limited</b> <b>Address: 810, 8th Floor, Kailash Building 26, Kasturba Gandhi Marg, New Delhi – 110001</b>
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## Annexure-B2

### Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company: Fermi Solarfarms Private Limited
2. CIN: U40106DL2013FTC248848
3. Report filed for FY: 2022-23
4. Details of the current block (all figures in Rs. crore)

Sr No	Particulars	Details (Rs. in Crores)
i.	3-year block period (specify financial years)	FY 2021-22, FY 2022-23 & FY 2023-24
ii.	Incremental borrowing done in FY (T) (a)	NIL
iii.	Mandatory borrowing to be done through issuance of debt securities in FY (T) (b) = [25% of (a)]	NIL
iv.	Actual borrowings done through debt securities in FY (T) (c)	NIL
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T) (d)	NIL
vi.	Quantum of (d), which has been met from (c) (e)	NIL
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	NIL

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. Crore): NA

**For Fermi Solarfarms Private Limited**

**Shweta Mankar**  
Company Secretary & Compliance Officer